



Almondz Infrastructure Consultants

(A Division of Almondz Global Securities Limited)

almondz
the financial powerhouse

Capability Profile

Roads & Highways, Urban Infrastructure & Development and Other Infrastructure Sectors

- ❖ Almondz Infrastructure Consultants (AIC), A Division of Almondz Global Securities Limited (AGSL) started providing transaction advisory services primarily in the Financial & Legal Consultancy areas of Infrastructure Sectors.
- ❖ Almondz Global Securities Limited (AGSL) is a Public listed Company incorporated in the year 1994 and engaged in the Financial Services Sectors and Infrastructure Consultancy. Major Business Verticals include Corporate Finance Advisory (Equity Capital Market, Private Equity and M & A Advisory, Debt Placement), Institutional Equities, Wealth Management and Infrastructure Consultancy.
- ❖ AIC is also providing Technical Consultancy Services especially in Roads & Highways, Urban Development and Power Sector and is in the process of expanding its core area and Technical Consultancy Services.
- ❖ AIC has a well established network of associates for submitting Bids for providing Technical Consultancy Services
- ❖ AIC has developed an array of innovative solutions on the Public Private Partnership (PPP) platform to develop commercially viable models for infrastructure projects.
- ❖ AIC has created a niche in the Roads & Highways sector by providing timely and efficient Transaction Advisory services.
- ❖ *We have created a niche across different sectors by providing timely and efficient transaction advisory services. We are currently working/worked with Madhya Pradesh Jal Nigam Maryadit, Madhya Pradesh State Industrial Development Corporation Limited, Madhya Pradesh Rural Roads Development Authority, National Highways Authority of India, Rajasthan PWD, Haryana State Agriculture & Marketing Board, Brahmaputra Valley Fertilizers Corporation Limited, Himachal Pradesh Infrastructure Development Board,, Haryana State Industrial and Infrastructure Development Corporation Limited (HSIIDC), Haryana PWD, Border Roads Organization, Karnataka PWD, RITES Limited, MORTH, BIRAC, Bhopal Development Authority, Bhopal Municipal Corporation, Ministry of Tourism, MP State Cooperative Dairy Federation Ltd. and Madhya Pradesh PWD.*

Sectors Focus



Roads & Highways



Power



Urban Development



Railways

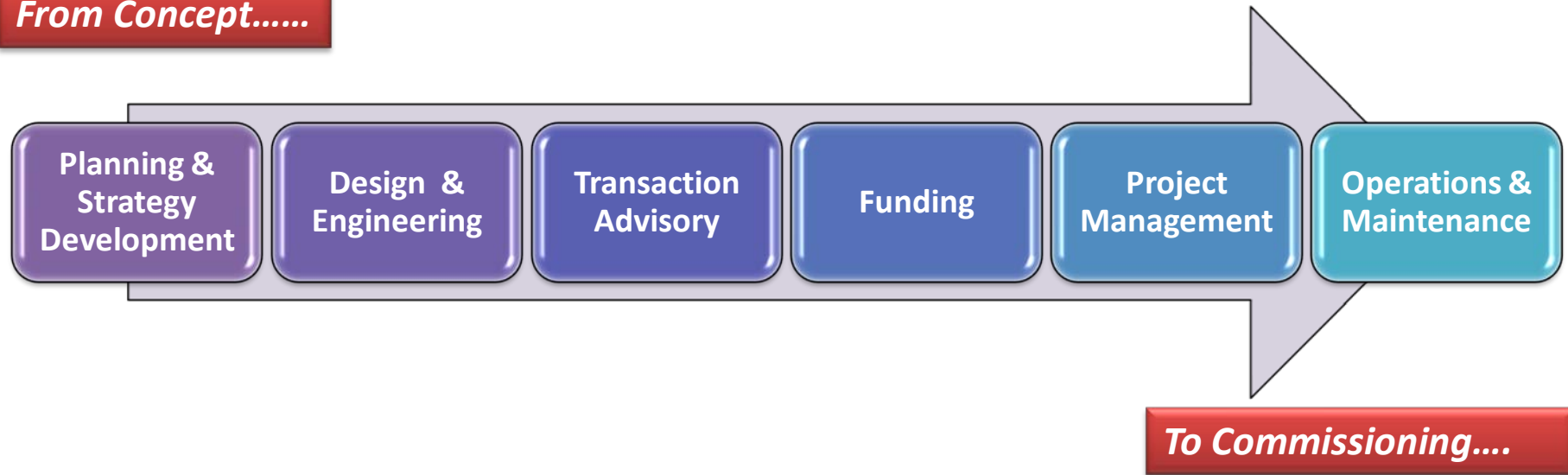


Water and Wastewater

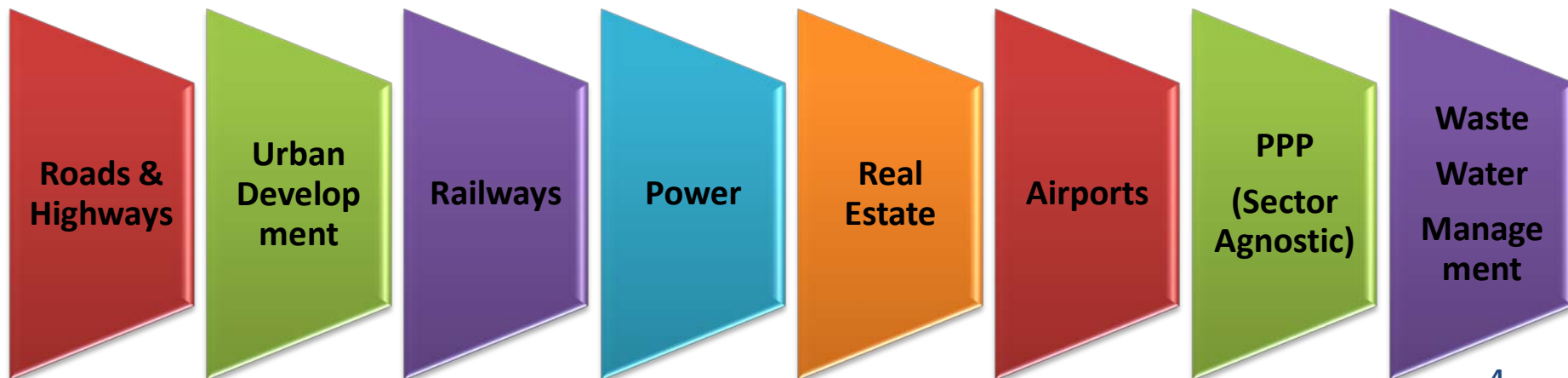


Agriculture

From Concept.....



.....Across Infrastructure Sectors



Our Competitive Advantage

- ❑ Well Experienced and Qualified Team
- ❑ Backed by Strong Research Team
- ❑ Strong Domain Expertise and Knowledge
- ❑ Established Network of Associates
- ❑ Developed Commercially Viable Models
- ❑ Providing Timely and Efficient Deliverables
- ❑ Innovative Solutions on PPP mode for Urban Projects
- ❑ In Depth Analysis of Commercially Viable Models of Project
- ❑ Delivering High Quality Work within Budgeted Time and Cost
- ❑ Well versed in Technical, Financial and Legal Aspects of Roads & Highways Sector.
- ❑ Empanelled as Transaction Advisors with various Govt. Authorities

Empanelment's across Sectors.....

- ❑ PFC Consulting Limited (PFCCL)
- ❑ Ministry of Road Transport and Highways
- ❑ Madhya Pradesh Jal Nigam Maryadit (MPJNM)
- ❑ National Highways Authority of India (NHAI)
- ❑ Gujarat Infrastructure Development Board (GIDB)
- ❑ Biotechnology Industry Research Assistance Council (BIRAC)
- ❑ Madhya Pradesh State Tourism Development Corporation (MPSTDC)
- ❑ Directorate of Institutional Finance, Finance Department-Govt. of Madhya Pradesh (DIFMP)
- ❑ Orissa Mining Corporation (OMC)
- ❑ Guwahati Metropolitan Development Authority (GMDA)

Our Clients & Empanelment



National Highways
Authority of India
(NHAI)

सड़क परिवहन और राजमार्ग मंत्रालय
MINISTRY OF ROAD TRANSPORT & HIGHWAYS
भारत सरकार Government of India

Ministry of Road
Transport &
Highways (MORTH)



Border Roads
Organization
(BRO)



Government of Karnataka
PUBLIC WORKS DEPARTMENT

Karnataka
PWD



Maharashtra
State Road
Development
Corporation



Madhya Pradesh
Road Development
Corporation



Rajasthan PWD



The Roads & Highways Sector

What We Do.....

Project Management/ Development Consultancy

- ❑ Detailed Project Reports / Feasibility Studies
- ❑ Traffic Studies and Surveys & Demand Assessment
- ❑ Engineering Surveys & Investigations
- ❑ Social & Environmental Impact Assessment
including obtaining various clearances
- ❑ Preliminary Design of Roads / Bridges / Structures
- ❑ Preparation of Cost Estimates
- ❑ IE Services and Project Supervision.
- ❑ Road Safety Work; Tolling Assistance
- ❑ Transportation Planning
- ❑ Lender's/Owners Engineer.
- ❑ Supervision & Quality Control.

Transaction Advisory

- ❑ Project Identification & PPP Structuring
- ❑ Review of Financial Aspects of DPRs
- ❑ Location & Selection of Consortium Partners
- ❑ Development of Project Financial Model
- ❑ Viability Gap Funding requirement assessment
- ❑ Bid Process Management



Karnataka PWD



Few of Our Notable Projects

Project Management / Development Consultancy

MPPWD

- ❖ Construction Supervision and Quality Control of Bridge/ROB projects in Bridge Zone of MP *

Bhopal Municipal Corporation

- ❖ Feasibility cum Detailed Project Report for the work of Fly Over at Kali Mandir Lower Lake to Railway Station, Bhopal**

Bhopal Development Authority

- ❖ Design & Supervision of Construction Works in RGPV Premises in Aerocity, Phase – I, Bhopal**
- ❖ Feasibility Study DPR for Construction of Grade Separator (Flyover) at Board Office Square, Bhopal*

Sadbhav Engineering

- ❖ Road Safety Audit - Phalodi – Jaisalmer

MPRRDA

- ❖ Consultancy services for Supervision and Quality Control of Bridge Project**

National Highways Authority of India

- ❖ Safety Consultant for Six Laning of Ahmedabad to Vadodara Section of NH-8**
- ❖ Safety Consultant for Four laning of Jetpur-Somnath Section**
- ❖ Safety Consultant for 6-laning of Etawah – Chakeri, NH-2**
- ❖ Safety Consultant Rajasmund – Bhilwara **
- ❖ IE Services for Four Laning of Rohtak to Hissar Section NH-10 in association with Eptisa , Haryana.**
- ❖ Consultancy Supervision for Purnea-Dalkhola-Islampur-Siliguri Section*

TRANSACTION ADVISORY

Karnataka, PWD

- ❖ DBFOT Chitradurga - Shimoga Section NH 13,Karnataka.#
- ❖ DBFOT Kerala Border- Kollegal Section NH-212, Karnataka.#

MPRRDA

- ❖ Construction / development of 2-lane cement concrete road from Gwalior Jhansi road to Ghonga (Billoua – 8.00 km) under PPP.**

Few of Our Notable Projects

TRANSACTION ADVISORY

National Highways Authority of India

- | | |
|---|---|
| <ul style="list-style-type: none"> ❖ BOT(Toll) Hyderabad-Vijaywada Section, NH-9, Andhra Pradesh.# ❖ BOT(Toll) 4-Laning of Bhubaneswar-Puri Section, NH 203, Orissa.# ❖ BOT(Toll) 4-Laning of Devihalli-Hassan Section, NH-48 ,# ❖ BOT(Toll) 4-Laning of Sambalpur-Baragarh Orissa/Chattisgarh Border of Section NH-6, Orissa.# ❖ BOT (Toll) 4-Laning of Armur to Adloor Yellareddy Section,NH-7, Andhra Pradesh . # ❖ Panikoili- Rimuli Section, NH – 215. # ❖ Walayar – Vadakkancherry and Vadakkancherry – Thrissur Sections# ❖ Jameshpur – Kharagpur Section in the State of Bihar# ❖ RFAQ, RFAQ 2012, RFAQ 2013, RFAQ 2014 and OMT RFAQ 2013# ❖ 4 laning of Jabalpur – Lakhnadon section of NH – 7 # | <ul style="list-style-type: none"> ❖ Four Laning and Two Laning of Madurai – Ramanathapuram Section of NH-49 ** ❖ Vadodara Mumbai Expressway State of Gujarat, Maharashtra & Union Territory of Dadra & Nagar Haveli Section of NH 8 ** ❖ Six-Lane Eastern Peripheral Expressway on EPC mode – Package I & Package II** ❖ Rimuli – Roxy – Rajamunda Section of NH -15 ** ❖ Bar-Bilara-Jodhpur section of NH-112 in the State of Rajasthan ** ❖ 2 –laning of Jowai – Meghalaya / Assam Border Section of NH-44** ❖ Rehabilitation and Augumentaton of Bhilwara – Ladpura Section of NH-758# ❖ 4-laning of Varanasi Gorakhpur Section NH-29** |
|---|---|

MORTH

- ❖ Financial Consultant For Zozila Tunnel, Srinagar #

Haryana State Industrial & Infrastructure Development Corporation Ltd. (HSIIDC)

- ❖ Financial & Legal Consultancy Services for Project Development of 6 Lane of Kundli – Manesar – Palwal Expressway**

Haryana, PWD

- ❖ DBFOT 4-Laning of Rai Malikpur (Rajasthan Border) – Narnaul – Mahendragarh - Dadri- Bhiwani - Kharak Corridor. **
- ❖ DBFOT Karnal-Meerut Road – Karnal District **

Rajasthan, PWD

- ❖ IC T – Financial & Legal Consultancy for 3 IE Projects # (Sikar – Bikaner, Bikaner – Suratgarh, Ajmer – Nagaur)

The Urban Infrastructure Sector- Our Activities

City Road Development Projects / Plans

- ☐ Buildings
- ☐ Urban Transport
- ☐ Sustainable Studies
- ☐ Architectural Services
- ☐ DPR / Feasibility Reports
- ☐ Special Economic Zones
- ☐ Leisure & Tourism Planning
- ☐ Town & Regional Planning
- ☐ Master Plans and Specific Plans
- ☐ Transaction Advisory Services
- ☐ Land Development & Management
- ☐ Environmental Impact Assessment
- ☐ Infrastructure Development & Urban Engineering
- ☐ Project Development Consultancy Service

Few of our Notable Clients and our Track Record....

RITES Limited

- ☐ TA Services for Rail Coach Factory at Palakkad, Kerala.**

Tamil Nadu Urban Development Fund

- ☐ In Consortium with URS Scott Wilson Pvt. Ltd. DPR and Preparation of Financial Model and Viability Study for Renovation & Improvement of 8 water bodies to develop a Model through BOT for Coimbatore Corporation. #

Govt. of National Capital Territory of Delhi Transport Dept.

- ☐ Incorporation of SPV & preparation of financial structure of the first High Capacity Bus System Project. #

U.P State Industrial Development Corporation Ltd.

- ☐ Assignment for providing financial services for setting up SEZ in the city of Agra. #

Agra Nagar Nigam

- ☐ Assignment for providing financial services in preparation of Agra City Development Plan. #

Other Infrastructure Sectors- Our Activities...

Power Sector

- ☐ Preparation of DPR's / Feasibility Reports
- ☐ Transaction Advisory Services
- ☐ Bid Process Management
- ☐ Debt Syndication
- ☐ Debt Restructuring

Real Estate

- ☐ Conceptualization & Planning of Townships
- ☐ Development of Townships
- ☐ Project Execution Supervision
- ☐ Tendering & Selection of Agencies
- ☐ Designing of Structures
- ☐ Technical / Managerial Support & Manpower

Railways, Water & Irrigation, Telecom and Airlines

- ☐ Preparation of DPR / Feasibility Reports
- ☐ Transaction Advisory Services
- ☐ Bid Process Management
- ☐ Debt Syndication
- ☐ Capital Restructuring
- ☐ Arrangers for fund raising

Health & Education

- ☐ Preparation of DPR's
- ☐ Transaction Advisory Services
- ☐ Bid Process Management
- ☐ Other Advisory Services
- ☐ Private Equity and M & A

Other Infrastructure Sectors- Few of Our Notable Clients & Projects..

- ❑ Technical & Financial Feasibility study and Bid Process Management etc for O & M of water supply schemes of Irrigation and Public Health Department, Himachal Pradesh (HPIDB).**
- ❑ Selection of a Consultant or (PMA) for Planning and Development India International Horticulture (IIHM). - HSAMB **
- ❑ Section of Public/ Private Investor for setting up of a Ammonia Urea Complex within the existing premises of BVFCL.**
- ❑ Consultancy Services for development of Passenger Ropeways in Himachal Pradesh (HPIDB)**
- ❑ Establishment of Milk drying Unit in the dairy plant of Ujjain Milk Union along with the management of operations during in PPP mode, MP State Cooperative Dairy Federation.**
- ❑ Establishment of Aseptic Packaging Unit in the dairy plant of Indore Milk Union for aseptically packaging Milk, Flavored milk and Lassi, MP State Cooperative Dairy Federation.**
- ❑ Consultancy Services for Restructuring of Dewas Industrial Water Supply Project, MPSIDC **
- ❑ DPR for Rural Water Supply Schemes for villages of Dewas & Mandsaur (A-19) **
- ❑ PMC Services of Ganga Prem Hospice at Gohri Maphi, Raiwala, Near Rishikesh, Uttarakhand**
- ❑ TA Services for 5 PPP Projects to execute Multi Villages Rural Water Supply Scheme of MP, MP Jal Nigam**
- ❑ Empanelled with PFCCL for drafting, vetting, evaluation of RFQ, RFP & Agreements for PPP and other Projects
- ❑ Post Sanction Due Diligence Work for BIRAC#
- ❑ Collection and Verification of Utilization Certificates and Statement of Expenditures (UCSOE) for BIRAC **





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